

Statistiche

Principali caratteristiche di rendimento e rischio degli indici di categoria

Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Altri Az.	-1,21%	4,43%	19,40%	52,22%	26,73%	16,94%	13,69%	11,50%	33,61%	33,61%	33,61%	33,61%
Az. Africa	-10,54%	-17,25%	-8,26%	-32,42%	30,88%	19,85%	17,14%	15,65%	35,39%	41,66%	41,66%	52,09%
Az. Africa e Medio Oriente	-8,40%	12,83%	15,00%	46,95%	23,33%	14,83%	12,82%	12,16%	29,46%	29,46%	29,46%	29,46%
Az. America Latina - Large & Mid Cap	-16,66%	-6,24%	27,17%	-31,74%	43,03%	29,04%	24,95%	21,67%	49,41%	49,41%	49,41%	58,82%
Az. Area Euro - Large & Mid Cap	-3,41%	2,70%	24,24%	59,16%	27,94%	18,62%	15,91%	14,91%	37,70%	37,70%	37,70%	37,70%
Az. Area Euro - Large & Mid Cap Value	-0,62%	3,78%	25,91%	62,93%	27,55%	18,35%	15,75%	15,04%	35,33%	35,33%	35,33%	35,33%
Az. Area Euro - Mid & Small Cap	7,22%	4,58%	30,38%	69,17%	29,43%	20,09%	17,28%	15,08%	37,00%	39,02%	39,02%	39,02%
Az. Asia Pacifico - Mid & Small Cap	6,62%	1,37%	21,96%	68,03%	25,73%	17,11%	14,56%	14,20%	34,22%	36,84%	36,84%	36,84%
Az. Asia Pacifico (Emergenti e Sviluppato escl. Giappone)	13,44%	15,17%	46,10%	59,41%	20,86%	15,14%	13,26%	13,80%	27,84%	27,84%	27,84%	30,34%
Az. Asia Pacifico (Emergenti e Sviluppato escl. Giappone) - Growth	16,86%	23,12%	66,91%	103,45%	21,12%	15,99%	13,81%	13,99%	27,71%	27,71%	27,71%	30,51%
Az. Asia Pacifico (Emergenti e Sviluppato escl. Giappone) - Value	10,41%	13,46%	46,15%	63,96%	20,51%	14,86%	13,12%	13,65%	28,65%	28,65%	28,65%	31,05%
Az. Asia Pacifico (Emergenti e Sviluppato escl. Giappone) Eur Hdg	23,81%	21,53%	68,97%	75,37%	20,91%	17,57%	15,47%	15,06%	27,75%	31,53%	31,53%	31,53%
Az. Asia Pacifico (Emergenti e Sviluppato)	11,87%	15,81%	46,37%	86,43%	19,16%	14,03%	12,03%	11,69%	27,47%	27,47%	27,47%	27,47%
Az. Asia Pacifico (Emergenti)	7,88%	14,19%	56,04%	66,73%	22,70%	15,71%	13,34%	14,04%	31,09%	31,09%	31,09%	31,24%
Az. Asia Pacifico (Sviluppato escl. Giappone)	-0,86%	1,38%	26,71%	34,02%	27,48%	18,02%	15,43%	14,74%	37,20%	37,20%	37,20%	37,20%
Az. Asia Pacifico (Sviluppato)	4,82%	4,73%	24,63%	60,71%	18,92%	13,71%	12,19%	12,15%	28,05%	28,61%	28,61%	28,61%
Az. Aud Hdg	20,46%	13,95%	58,10%	---	35,11%	25,70%	22,75%	---	41,82%	47,66%	47,66%	---
Az. Australia	7,33%	16,16%	35,30%	60,79%	35,19%	22,71%	19,43%	18,18%	43,00%	43,00%	43,00%	43,00%
Az. Austria	-7,60%	-12,31%	17,97%	6,21%	39,92%	26,56%	22,74%	20,38%	44,62%	50,18%	50,18%	50,18%
Az. Brasile	-16,53%	-1,29%	66,87%	-37,16%	44,32%	33,43%	30,80%	26,92%	50,16%	50,16%	50,16%	68,11%
Az. BRIC (Brasile, Russia, India, Cina)	6,88%	20,10%	77,22%	31,90%	23,69%	16,67%	14,96%	16,22%	31,97%	31,97%	31,97%	37,92%
Az. Canada	-4,97%	4,29%	23,53%	18,66%	28,40%	19,82%	16,75%	15,07%	41,90%	41,90%	41,90%	41,90%
Az. Cina	22,85%	28,05%	75,28%	109,78%	15,32%	15,64%	14,75%	16,18%	19,57%	23,52%	23,52%	39,61%
Az. Cina A Shares	39,03%	72,19%	54,71%	---	17,39%	18,35%	19,91%	---	16,18%	26,42%	29,07%	---
Az. EMOA (Emergenti Europa, Medio Oriente, Africa)	-9,63%	-4,91%	17,00%	-3,34%	33,76%	21,62%	17,98%	15,66%	42,04%	42,04%	42,04%	42,04%
Az. Europa (Emergenti e Sviluppato)	-1,26%	5,94%	20,02%	52,36%	23,29%	15,45%	13,15%	12,86%	33,49%	33,49%	33,49%	33,49%
Az. Europa (Emergenti esclusa Russia)	-16,86%	-27,60%	-3,04%	-23,93%	38,10%	23,68%	20,18%	18,38%	40,43%	49,23%	49,23%	49,23%
Az. Europa (Emergenti)	-14,07%	-3,28%	40,05%	-4,46%	37,37%	24,04%	19,96%	19,45%	43,01%	43,01%	43,01%	43,10%
Az. Europa (Sviluppato escl. Regno Unito) - Large & Mid Cap	3,41%	15,88%	35,70%	101,70%	24,15%	16,55%	14,31%	13,78%	34,15%	34,15%	34,15%	34,15%

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Principali caratteristiche di rendimento e rischio degli indici di categoria

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Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Az. Europa (Sviluppati escl. Regno Unito) - Mid & Small Cap	14,78%	24,70%	55,49%	152,73%	30,06%	20,37%	17,19%	14,80%	37,95%	37,95%	37,95%	37,95%
Az. Europa (Sviluppati) - Large & Mid Cap	-3,56%	4,08%	16,70%	59,84%	24,85%	16,52%	14,12%	13,24%	35,31%	35,31%	35,31%	35,31%
Az. Europa (Sviluppati) - Large & Mid Cap Growth	3,52%	17,58%	33,67%	84,19%	22,21%	15,50%	13,28%	12,95%	32,89%	32,89%	32,89%	32,89%
Az. Europa (Sviluppati) - Large & Mid Cap Value	-7,67%	-1,26%	14,22%	54,37%	28,88%	18,73%	15,81%	14,28%	37,78%	37,78%	37,78%	37,78%
Az. Europa (Sviluppati) - Mid & Small Cap	8,97%	14,77%	41,28%	119,53%	29,58%	19,76%	16,90%	14,85%	38,69%	38,69%	38,69%	38,69%
Az. Europa (Sviluppati) - Mid & Small Cap Growth	4,81%	14,16%	37,47%	123,27%	28,02%	19,37%	16,80%	14,92%	38,33%	38,33%	38,33%	38,33%
Az. Europa Orientale	-15,18%	-1,93%	34,52%	-8,58%	35,41%	23,25%	19,29%	18,93%	43,97%	43,97%	43,97%	44,04%
Az. Europa Usd Hdg	-8,75%	13,19%	21,56%	---	20,35%	14,27%	12,89%	---	34,10%	34,10%	34,10%	---
Az. Francia	-4,04%	-8,53%	12,39%	46,28%	34,85%	22,44%	19,15%	17,03%	40,88%	44,88%	44,88%	44,88%
Az. Gbp Hdg	7,22%	16,63%	26,14%	142,14%	26,60%	18,38%	18,02%	16,36%	38,53%	38,53%	38,53%	38,53%
Az. Germania	7,82%	8,47%	36,82%	95,47%	28,99%	19,88%	17,11%	16,76%	36,79%	36,79%	36,79%	36,79%
Az. Giappone - Euro Hdg	5,46%	-4,16%	20,73%	110,29%	21,58%	16,52%	15,03%	16,02%	31,79%	39,03%	39,03%	39,03%
Az. Giappone - Large & Mid Cap	8,67%	6,27%	27,03%	103,87%	19,18%	14,04%	12,28%	13,50%	27,88%	29,91%	29,91%	29,91%
Az. Giappone - Large & Mid Cap Growth	0,63%	6,86%	48,53%	138,64%	21,04%	15,81%	13,66%	14,06%	30,44%	30,49%	30,49%	30,49%
Az. Giappone - Large & Mid Cap Value	-1,68%	-3,27%	15,06%	75,88%	20,11%	14,68%	12,98%	14,07%	29,28%	32,32%	32,32%	32,32%
Az. Giappone - Mid & Small Cap	4,12%	-3,57%	28,11%	142,26%	22,76%	16,75%	14,24%	14,53%	32,63%	38,43%	38,43%	38,43%
Az. Giappone - Usd Hdg	-0,39%	2,83%	21,86%	143,23%	20,86%	16,45%	16,13%	17,36%	32,05%	32,05%	32,05%	32,05%
Az. Globali - Mid & Small Cap	6,24%	16,46%	38,18%	112,13%	28,29%	19,31%	16,50%	14,21%	37,98%	37,98%	37,98%	37,98%
Az. Globali (Emergenti e Sviluppati) - CHF Hdg	7,43%	22,43%	29,74%	80,46%	23,18%	16,07%	13,43%	12,98%	34,10%	34,10%	34,10%	34,10%
Az. Globali (Emergenti e Sviluppati) - Euro Hdg	18,99%	28,66%	55,09%	77,34%	23,48%	16,32%	13,63%	12,75%	31,90%	31,90%	31,90%	31,90%
Az. Globali (Emergenti e Sviluppati) - Large & Mid Cap	6,80%	25,10%	42,83%	125,72%	20,35%	14,87%	12,63%	11,70%	30,44%	30,44%	30,44%	30,44%
Az. Globali (Emergenti e Sviluppati) - Large & Mid Cap Growth	12,77%	37,71%	61,48%	135,70%	20,54%	15,33%	13,15%	12,21%	31,30%	31,30%	31,30%	31,30%
Az. Globali (Emergenti e Sviluppati) - Large & Mid Cap Value	-1,65%	11,38%	27,23%	83,20%	20,74%	14,28%	12,12%	11,36%	31,04%	31,04%	31,04%	31,04%
Az. Globali (Emergenti) - Euro Hdg	17,18%	6,40%	41,35%	11,29%	26,02%	18,30%	15,87%	15,30%	33,62%	42,08%	42,08%	42,08%
Az. Globali (Emergenti) - Frontier Markets	-8,88%	-13,41%	2,71%	26,74%	28,32%	17,48%	14,40%	12,85%	33,75%	37,09%	37,09%	37,09%
Az. Globali (Emergenti) - Large & Mid Cap	7,17%	12,07%	48,37%	41,21%	22,78%	16,29%	14,03%	14,18%	31,64%	31,64%	31,64%	32,74%
Az. Globali (Emergenti) - Large & Mid Cap Growth	12,95%	15,08%	47,45%	36,73%	23,03%	16,41%	13,93%	14,07%	31,23%	31,23%	31,23%	31,92%
Az. Globali (Emergenti) - Large & Mid Cap Value	4,40%	7,60%	39,46%	28,26%	25,01%	16,80%	14,29%	14,22%	34,20%	34,20%	34,20%	34,20%
Az. Globali (Emergenti) - Mid & Small Cap	4,01%	-1,00%	29,17%	39,95%	29,94%	18,73%	15,59%	14,69%	38,04%	40,32%	40,32%	40,32%

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Principali caratteristiche di rendimento e rischio degli indici di categoria

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Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Az. Globali (Sviluppati) - Euro Hdg	9,41%	20,36%	42,88%	83,46%	22,34%	15,22%	12,75%	11,95%	31,30%	31,30%	31,30%	31,30%
Az. Globali (Sviluppati) - Large & Mid Cap	3,24%	22,58%	41,22%	107,89%	22,09%	15,17%	12,95%	11,94%	32,73%	32,73%	32,73%	32,73%
Az. Globali (Sviluppati) - Large & Mid Cap Growth	12,35%	27,38%	52,40%	130,70%	18,66%	14,74%	12,57%	12,05%	30,35%	30,35%	30,35%	30,35%
Az. Globali (Sviluppati) - Large & Mid Cap Value	-1,01%	15,40%	31,69%	95,81%	21,68%	15,20%	12,89%	11,95%	32,74%	32,74%	32,74%	32,74%
Az. Grande Cina (Cina, Hong Kong, Taiwan)	25,27%	35,65%	86,56%	122,88%	16,39%	15,52%	14,44%	15,67%	20,62%	22,25%	22,25%	39,60%
Az. Hong Kong	14,88%	8,63%	51,92%	76,63%	18,50%	16,43%	15,23%	16,20%	24,09%	29,07%	29,07%	38,86%
Az. India	2,62%	-0,43%	26,51%	35,85%	34,24%	22,78%	20,15%	20,78%	40,15%	40,15%	40,15%	42,80%
Az. Indonesia	-12,91%	-18,34%	-0,60%	6,36%	38,44%	25,01%	21,12%	21,21%	50,52%	52,89%	53,60%	53,82%
Az. Italia - Large & Mid Cap	-5,04%	0,01%	20,71%	40,04%	30,92%	21,55%	19,67%	18,99%	37,97%	37,97%	37,97%	38,22%
Az. Italia - Large & Mid Cap Value	-2,45%	4,48%	21,63%	43,38%	32,03%	21,92%	19,66%	18,06%	39,01%	39,01%	39,01%	39,01%
Az. Italia - Mid & Small Cap	-3,82%	-3,77%	24,20%	68,92%	28,20%	19,49%	18,09%	16,97%	35,12%	36,45%	36,45%	36,45%
Az. Korea	28,44%	23,29%	44,46%	46,60%	27,34%	20,24%	17,11%	16,98%	40,82%	43,33%	44,17%	44,17%
Az. Malesia	3,30%	3,71%	13,34%	14,68%	18,67%	12,13%	11,27%	13,17%	30,77%	33,72%	33,72%	39,55%
Az. Nord America	9,96%	32,44%	57,68%	162,82%	22,30%	16,80%	14,49%	12,71%	32,22%	32,22%	32,22%	32,22%
Az. Norvegia	1,33%	3,85%	51,48%	43,30%	47,35%	30,81%	25,36%	22,06%	52,44%	56,35%	56,35%	56,35%
Az. Paesi Iberici	-7,16%	-6,03%	5,68%	45,22%	31,39%	19,78%	17,25%	16,86%	34,85%	34,99%	35,42%	35,42%
Az. Paesi Nordici	21,01%	33,87%	72,85%	168,45%	28,04%	18,82%	15,84%	15,37%	37,76%	37,76%	37,76%	37,76%
Az. Regno Unito - Large & Mid Cap	-11,87%	-0,34%	3,07%	55,65%	29,61%	19,39%	17,05%	14,83%	42,18%	42,24%	42,24%	42,24%
Az. Regno Unito - Large & Mid Cap Value	-15,13%	-5,01%	2,29%	56,00%	31,12%	20,12%	16,89%	14,64%	42,31%	42,65%	42,65%	42,65%
Az. Regno Unito - Mid & Small Cap	-2,36%	6,35%	33,61%	197,09%	35,59%	23,17%	21,45%	17,55%	46,89%	46,89%	46,89%	46,89%
Az. Russia	-9,47%	15,70%	82,38%	6,75%	33,43%	22,29%	20,29%	23,06%	45,48%	45,48%	45,48%	63,02%
Az. Sett. - Agricoltura	2,15%	8,33%	25,07%	26,28%	19,87%	14,74%	12,73%	12,71%	29,44%	29,44%	29,44%	29,44%
Az. Sett. - Beni di Consumo Primari	6,61%	27,52%	51,34%	104,73%	16,14%	12,17%	10,46%	10,21%	26,31%	26,31%	26,31%	26,31%
Az. Sett. - Beni di Consumo Primari e Secondari	19,19%	31,35%	62,43%	124,50%	19,67%	14,61%	12,39%	12,06%	28,01%	28,01%	28,01%	28,01%
Az. Sett. - Beni di Consumo Secondari (incl. Beni di Lusso)	20,58%	43,85%	72,36%	150,99%	21,53%	16,41%	13,84%	13,64%	30,90%	30,90%	30,90%	30,90%
Az. Sett. - Beni e Servizi Industriali	9,72%	22,81%	53,62%	92,63%	27,24%	19,52%	16,57%	14,74%	37,64%	37,64%	37,64%	37,64%
Az. Sett. - Biotecnologia	21,50%	40,70%	41,61%	341,26%	20,51%	22,02%	23,05%	21,53%	26,16%	27,80%	29,40%	41,04%
Az. Sett. - Energia	-22,43%	-24,78%	-15,23%	-39,59%	51,07%	32,97%	28,19%	23,97%	51,46%	57,32%	59,27%	64,20%
Az. Sett. - Energie Alternative	58,25%	88,73%	116,29%	130,33%	27,30%	20,05%	16,85%	15,17%	33,58%	33,58%	33,58%	33,58%

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Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Az. Sett. - Farmaceutico e Sanitario	9,45%	39,90%	34,97%	196,49%	16,39%	14,15%	13,64%	12,88%	27,28%	27,28%	27,28%	27,30%
Az. Sett. - Farmaceutico e Sanitario EUR Hdg	22,48%	47,96%	48,98%	224,77%	20,30%	18,22%	17,47%	15,23%	28,34%	28,34%	28,34%	28,78%
Az. Sett. - Finanza (Europa)	-20,10%	-31,09%	-27,29%	-7,74%	46,40%	30,63%	27,81%	23,44%	47,59%	55,90%	55,90%	57,08%
Az. Sett. - Finanza (Globale)	1,46%	13,94%	42,78%	104,51%	30,85%	20,97%	19,02%	16,56%	40,03%	40,03%	40,03%	40,03%
Az. Sett. - Fintech	28,75%	61,95%	86,48%	---	30,24%	22,02%	19,00%	---	39,30%	39,30%	39,30%	---
Az. Sett. - Fintech EUR Hdg	28,80%	---	---	---	32,07%	---	---	---	38,27%	---	---	---
Az. Sett. - Immobiliare (America)	-13,60%	4,40%	4,26%	97,97%	24,11%	17,57%	15,35%	15,01%	40,56%	40,56%	40,56%	40,56%
Az. Sett. - Immobiliare (Asia Pacifico)	-12,74%	2,09%	8,07%	36,29%	20,65%	14,71%	12,65%	13,78%	36,12%	36,12%	36,12%	36,12%
Az. Sett. - Immobiliare (Europa)	-10,10%	3,16%	15,65%	97,17%	27,03%	18,11%	15,74%	14,77%	40,08%	40,08%	40,08%	40,08%
Az. Sett. - Immobiliare (Globale)	-14,13%	0,67%	-0,38%	48,45%	25,70%	17,27%	14,59%	13,70%	40,41%	40,41%	40,41%	40,41%
Az. Sett. - Immobiliare (Globale) EUR Hdg	-7,38%	1,83%	6,79%	41,33%	25,23%	16,83%	14,65%	14,22%	39,33%	39,33%	39,33%	39,33%
Az. Sett. - Informatica e Tecnologia (Europa)	26,07%	59,28%	108,61%	337,21%	27,87%	20,37%	18,39%	16,73%	39,20%	39,20%	39,20%	39,20%
Az. Sett. - Informatica e Tecnologia (Globale)	39,99%	89,47%	150,56%	318,29%	22,43%	18,79%	16,66%	15,05%	30,57%	30,57%	30,57%	30,57%
Az. Sett. - Infrastrutture	-9,16%	5,45%	23,02%	62,87%	21,79%	14,21%	11,87%	11,08%	33,10%	33,10%	33,10%	33,10%
Az. Sett. - Materie Prime e Chimiche	4,00%	7,54%	42,49%	19,22%	24,89%	19,26%	16,81%	15,61%	34,89%	35,67%	35,67%	35,67%
Az. Sett. - Metalli e Minerali	18,80%	22,23%	154,35%	-19,77%	35,55%	25,43%	28,54%	27,82%	38,84%	39,23%	39,23%	72,21%
Az. Sett. - Metalli Preziosi e Minerali	22,38%	55,26%	123,01%	-33,93%	47,89%	32,23%	34,38%	32,89%	36,14%	36,14%	47,63%	73,25%
Az. Sett. - Metalli Preziosi e Minerali EUR Hdg	33,22%	43,73%	130,03%	-41,43%	45,66%	31,28%	34,21%	33,41%	34,73%	34,73%	45,71%	77,87%
Az. Sett. - Risorse Idriche	7,02%	25,45%	50,94%	124,61%	21,33%	15,82%	13,24%	12,04%	35,24%	35,24%	35,24%	35,24%
Az. Sett. - Risorse Naturali (Energia e Materie Prime)	0,79%	0,74%	33,79%	-19,20%	32,85%	22,18%	19,29%	17,56%	39,08%	41,56%	41,57%	52,33%
Az. Sett. - Robotica (Globale)	30,57%	73,15%	144,63%	---	22,08%	19,35%	17,05%	---	30,38%	30,38%	30,38%	---
Az. Sett. - Telecomunicazioni	37,10%	51,36%	49,18%	125,33%	14,56%	12,09%	10,48%	10,58%	20,41%	20,41%	20,41%	20,41%
Az. Sgd Hdg	21,74%	50,00%	103,00%	---	22,81%	18,35%	16,04%	---	32,49%	32,49%	32,49%	---
Az. Singapore	-10,72%	-1,69%	23,38%	37,78%	26,14%	17,63%	15,48%	15,62%	35,58%	35,58%	35,58%	35,58%
Az. Svizzera - Large & Mid Cap	6,17%	29,03%	55,98%	125,34%	16,32%	12,24%	10,91%	11,70%	28,55%	28,55%	28,55%	28,55%
Az. Svizzera - Mid & Small Cap	9,27%	23,48%	64,07%	159,45%	18,28%	14,75%	12,65%	12,71%	28,55%	28,55%	28,55%	28,55%
Az. Taiwan	22,04%	47,11%	87,49%	111,92%	23,40%	16,25%	14,28%	14,59%	27,23%	27,23%	27,23%	35,18%
Az. Tematici - Ecologia e Ambiente	24,32%	38,34%	67,63%	93,79%	22,60%	16,45%	14,19%	13,36%	31,80%	31,80%	31,80%	31,80%
Az. Tematici - Socialmente Responsabili (Area Euro)	-0,35%	12,56%	28,37%	83,09%	26,73%	17,76%	15,66%	15,16%	36,01%	36,01%	36,01%	36,01%

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Statistiche

Principali caratteristiche di rendimento e rischio degli indici di categoria

...segue

Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Az. Tematici - Socialmente Responsabili (Asia Pacifico)	6,69%	11,67%	39,58%	112,24%	18,70%	13,25%	11,85%	12,65%	26,56%	26,56%	26,56%	26,56%
Az. Tematici - Socialmente Responsabili (Europa)	4,45%	16,82%	33,50%	73,51%	23,36%	15,93%	13,72%	13,45%	33,37%	33,37%	33,37%	33,37%
Az. Tematici - Socialmente Responsabili (Globale)	8,57%	28,27%	45,76%	113,07%	19,55%	14,22%	12,53%	11,68%	30,50%	30,50%	30,50%	30,50%
Az. Tematici - Socialmente Responsabili (Emergenti)	12,85%	17,69%	55,40%	54,13%	22,64%	16,55%	14,53%	14,78%	30,48%	30,48%	30,48%	34,18%
Az. Tematici - Socialmente Responsabili (USA)	17,17%	55,71%	80,56%	224,20%	22,14%	16,77%	14,95%	15,30%	32,97%	32,97%	32,97%	32,97%
Az. Thailandia	-17,27%	-12,63%	21,84%	56,94%	33,97%	21,97%	18,01%	18,67%	38,12%	41,42%	41,42%	41,42%
Az. Turchia	-6,03%	-27,69%	-11,00%	-23,69%	41,46%	36,40%	30,54%	28,18%	38,99%	49,94%	51,15%	57,21%
Az. Usa - Large & Mid Cap	8,19%	32,18%	54,07%	163,15%	22,08%	16,79%	14,65%	12,98%	32,89%	32,89%	32,89%	32,89%
Az. Usa - Large & Mid Cap Growth	24,40%	62,13%	85,76%	235,53%	21,18%	17,18%	14,93%	13,51%	29,57%	29,57%	29,57%	29,57%
Az. Usa - Large & Mid Cap Value	-2,87%	15,08%	32,35%	121,44%	24,87%	18,21%	15,85%	13,90%	35,83%	35,83%	35,83%	35,83%
Az. Usa - Mid & Small Cap	9,44%	27,59%	56,74%	145,19%	28,15%	21,07%	18,85%	16,23%	38,25%	38,25%	38,25%	38,25%
Az. Usa - Mid & Small Cap Growth	13,74%	40,46%	61,91%	178,65%	27,90%	21,23%	18,66%	16,04%	37,47%	37,47%	37,47%	37,47%
Az. Usa - Mid & Small Cap Value	4,28%	8,79%	37,36%	128,06%	30,07%	21,73%	19,65%	16,65%	41,23%	41,23%	41,23%	41,23%
Az. Usa CHF Hdg	13,42%	31,18%	43,36%	---	23,33%	18,73%	15,96%	---	34,17%	34,17%	34,17%	---
Az. Usa Euro Hdg	17,31%	32,21%	62,41%	142,67%	25,57%	18,80%	15,75%	14,11%	34,24%	34,24%	34,24%	34,24%
Diversificati Aggressivi	2,51%	8,98%	16,60%	38,37%	15,36%	10,39%	8,68%	8,30%	22,93%	22,93%	22,93%	22,93%
Diversificati Altre Valute Aggressivi	2,94%	10,00%	3,09%	54,00%	19,94%	12,78%	11,18%	10,16%	29,39%	29,39%	29,39%	32,82%
Diversificati Altre Valute Moderati	3,32%	3,32%	3,32%	-4,31%	15,90%	15,90%	15,90%	0,00%	22,33%	22,33%	22,33%	38,64%
Diversificati Altre Valute Prudenti	0,42%	15,12%	16,10%	---	12,07%	8,92%	8,34%	---	19,28%	19,28%	19,28%	---
Diversificati Chf Aggressivi	2,77%	11,70%	16,30%	52,49%	12,18%	9,17%	8,10%	8,62%	21,96%	21,96%	21,96%	21,96%
Diversificati Chf Moderati	3,62%	13,41%	17,05%	55,14%	14,03%	9,68%	8,49%	8,66%	21,59%	21,59%	21,59%	21,59%
Diversificati Chf Prudenti	2,81%	12,65%	11,06%	35,86%	9,55%	7,21%	6,50%	7,60%	15,61%	15,61%	15,61%	17,48%
Diversificati Eur Hdg Aggressivi	2,16%	5,54%	19,66%	53,85%	17,16%	11,64%	9,77%	9,86%	25,56%	25,56%	25,56%	25,56%
Diversificati Eur Hdg Moderati	5,26%	6,59%	20,24%	32,94%	15,02%	10,22%	8,55%	8,54%	21,56%	21,71%	21,71%	21,71%
Diversificati Eur Hdg Prudenti	1,41%	3,52%	10,97%	19,89%	11,62%	7,35%	6,08%	5,71%	16,59%	16,59%	16,59%	16,59%
Diversificati Euro Aggressivi	2,93%	8,19%	17,77%	51,76%	17,13%	11,19%	9,25%	8,27%	24,87%	24,87%	24,87%	24,87%
Diversificati Euro Difensivi	1,60%	3,79%	5,79%	24,30%	7,50%	4,75%	3,84%	3,55%	10,88%	10,88%	10,88%	10,88%
Diversificati Euro Moderati	1,33%	5,31%	11,59%	28,32%	13,82%	8,62%	6,97%	6,29%	19,89%	19,89%	19,89%	19,89%
Diversificati Euro Prudenti	1,28%	4,46%	8,20%	23,99%	10,51%	6,43%	5,19%	4,60%	14,49%	14,49%	14,49%	14,49%

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Statistiche

Principali caratteristiche di rendimento e rischio degli indici di categoria

...segue

Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Diversificati Mercati Emergenti Moderati	2,15%	7,30%	29,84%	---	16,81%	11,52%	9,89%	---	22,90%	22,90%	22,90%	---
Diversificati Moderati	0,24%	5,72%	12,32%	35,93%	12,10%	8,23%	6,99%	6,91%	19,15%	19,15%	19,15%	19,15%
Diversificati Prudenti	-0,27%	3,76%	7,21%	24,62%	9,44%	5,99%	5,03%	5,10%	14,68%	14,68%	14,68%	14,68%
Diversificati Target Data	0,90%	0,61%	4,40%	32,00%	7,22%	4,63%	3,77%	4,06%	11,18%	11,19%	11,19%	11,19%
Diversificati Usd Aggressivi	-1,30%	8,27%	17,75%	55,08%	13,79%	9,49%	8,49%	9,03%	20,14%	20,14%	20,14%	21,18%
Diversificati Usd Moderati	0,34%	14,78%	21,28%	66,05%	14,17%	10,02%	8,74%	8,46%	22,58%	22,58%	22,58%	22,58%
Diversificati Usd Prudenti	-3,84%	8,14%	10,70%	60,25%	11,40%	8,14%	7,43%	8,26%	17,14%	17,14%	17,14%	17,76%
Fondi a Capitale Garantito	4,46%	5,66%	5,61%	14,90%	4,66%	3,77%	2,97%	2,60%	2,33%	4,87%	4,87%	4,87%
Fondi a Capitale Protetto	-1,27%	-3,62%	-2,72%	-3,00%	4,29%	3,11%	2,61%	2,41%	7,48%	9,45%	9,72%	11,21%
Monetari Dollaro Usa	-7,80%	-0,39%	-9,57%	8,73%	6,79%	5,89%	5,90%	7,65%	11,87%	11,87%	15,49%	15,74%
Monetari Euro	-0,37%	-1,32%	-1,86%	-1,08%	0,59%	0,35%	0,28%	0,30%	0,75%	1,70%	2,24%	2,50%
Monetari Euro (Alta Volatilità)	-0,18%	-0,71%	-1,25%	3,61%	2,15%	1,33%	1,05%	1,00%	2,44%	2,85%	3,38%	4,00%
Monetari Franco Svizzero	-0,41%	4,61%	-4,34%	8,57%	3,05%	4,35%	4,38%	6,67%	3,36%	4,25%	11,70%	19,75%
Monetari Sterlina	-5,30%	-0,42%	-15,63%	1,09%	6,30%	5,29%	6,83%	6,73%	10,73%	10,73%	20,00%	22,95%
Obbl. America Latina	-15,09%	-12,64%	11,43%	3,16%	15,02%	13,38%	12,63%	12,44%	21,06%	22,32%	24,72%	30,02%
Obbl. Area Euro - Corporate e Governativi	3,36%	7,90%	11,13%	35,23%	6,20%	4,10%	3,46%	3,40%	7,99%	8,02%	8,02%	8,02%
Obbl. Area Euro - Corporate e Governativi (1-3 Anni)	0,08%	-0,50%	-0,20%	6,99%	3,23%	1,95%	1,56%	1,56%	3,80%	4,27%	4,57%	4,85%
Obbl. Area Euro - Governativi	3,41%	8,33%	10,05%	34,03%	4,50%	3,50%	3,15%	3,38%	6,72%	6,82%	6,82%	6,82%
Obbl. Area Euro - Governativi (1-3 Anni)	0,23%	-0,27%	-0,72%	6,71%	2,03%	1,41%	1,13%	1,38%	2,99%	3,28%	3,70%	4,24%
Obbl. Area Euro - Governativi (3-5 Anni)	1,64%	3,22%	4,04%	20,44%	3,67%	2,57%	2,19%	2,63%	5,58%	5,84%	5,84%	5,84%
Obbl. Area Euro - Governativi (5-10 Anni)	3,58%	8,10%	10,31%	45,97%	3,66%	3,14%	3,07%	3,84%	5,99%	6,55%	6,55%	6,55%
Obbl. Area Euro - Governativi (Oltre 10 anni)	10,63%	25,24%	31,42%	100,13%	8,26%	7,04%	7,37%	7,88%	9,42%	9,42%	12,00%	13,88%
Obbl. Area Euro - Inflation Linked	1,55%	3,93%	7,34%	17,40%	7,14%	4,73%	4,12%	4,54%	10,28%	10,56%	10,56%	10,84%
Obbl. Asia Pacifico	-2,77%	5,09%	6,41%	38,37%	9,81%	6,72%	5,76%	6,90%	11,37%	11,37%	11,37%	13,19%
Obbl. Aud Hdg	1,82%	0,51%	12,61%	34,08%	21,78%	13,96%	12,33%	12,97%	28,69%	30,53%	35,32%	35,32%
Obbl. Convertibili Asia Pacifico	7,62%	16,73%	17,71%	35,05%	14,93%	9,77%	8,29%	7,93%	16,64%	16,64%	16,64%	18,40%
Obbl. Convertibili Euro	10,30%	8,37%	11,45%	28,82%	10,41%	7,05%	6,27%	6,47%	13,23%	13,46%	13,86%	14,87%
Obbl. Convertibili Globali	12,68%	19,52%	19,96%	54,88%	11,93%	8,26%	7,38%	6,81%	15,88%	15,88%	15,88%	15,88%
Obbl. Convertibili Globali - Euro Hdg	19,28%	18,93%	24,60%	52,10%	13,65%	9,36%	7,94%	7,28%	16,16%	16,16%	16,16%	16,16%

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Statistiche

Principali caratteristiche di rendimento e rischio degli indici di categoria

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Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Obbl. Convertibili Usd Hdg	10,94%	24,92%	21,30%	75,96%	10,98%	8,30%	7,97%	8,34%	14,17%	14,17%	14,17%	27,85%
Obbl. Corona Danese	1,10%	2,05%	5,78%	19,74%	2,46%	2,04%	1,96%	2,61%	3,97%	4,41%	4,41%	4,47%
Obbl. Corona Norvegese	-4,15%	-2,36%	-2,01%	-7,56%	14,27%	9,32%	8,23%	7,61%	20,73%	22,34%	26,56%	33,40%
Obbl. Corona Svedese	5,06%	-0,56%	-5,00%	8,73%	8,45%	6,81%	5,85%	5,44%	8,30%	13,22%	18,72%	19,55%
Obbl. Dollaro Australiano	4,30%	9,97%	11,16%	29,09%	10,84%	7,81%	7,56%	8,33%	15,87%	15,91%	18,09%	19,48%
Obbl. Dollaro Canadese	-2,48%	1,54%	-0,46%	-3,29%	7,58%	6,26%	5,97%	6,87%	8,47%	8,47%	15,22%	23,08%
Obbl. Euro - Asset e Mortgage Backed	-0,91%	-1,68%	-2,16%	4,32%	5,52%	3,33%	0,00%	0,00%	5,97%	6,46%	6,92%	7,66%
Obbl. Euro - Corporate	1,99%	4,96%	10,83%	33,16%	8,66%	5,24%	4,37%	4,12%	9,81%	9,81%	9,81%	9,81%
Obbl. Euro - Corporate High Yield	1,33%	4,95%	17,61%	56,63%	14,50%	8,67%	7,19%	7,08%	18,68%	18,68%	18,68%	18,68%
Obbl. Euro - Globali - Corporate e Governativi	1,65%	5,44%	6,91%	24,41%	6,92%	4,34%	3,80%	4,01%	8,98%	8,98%	8,98%	8,98%
Obbl. Euro - Globali - Governativi	2,70%	7,77%	10,71%	31,06%	3,34%	3,46%	3,24%	4,52%	5,49%	5,49%	6,49%	6,73%
Obbl. Euro Hdg Asia Pacifico	4,76%	2,76%	10,85%	---	11,28%	7,15%	6,26%	---	13,42%	14,91%	14,91%	---
Obbl. Euro Hdg Globali - High Yield	1,78%	3,84%	16,55%	30,70%	15,30%	9,23%	7,61%	6,60%	20,71%	20,71%	20,71%	20,71%
Obbl. Euro Hdg Globali IG	4,86%	6,46%	9,44%	23,91%	7,33%	4,66%	3,91%	3,28%	10,08%	10,08%	10,08%	10,08%
Obbl. Euro Hdg Globali Inflation Linked	4,51%	4,56%	9,66%	24,45%	4,65%	3,42%	3,42%	3,69%	8,90%	9,64%	9,64%	9,64%
Obbl. Euro Hdg Mercati Emergenti	2,08%	-0,92%	10,97%	14,93%	16,26%	10,47%	8,82%	7,64%	19,19%	21,47%	21,59%	21,59%
Obbl. Euro Hdg Mercati Emergenti Corporate	4,06%	4,05%	16,94%	37,06%	17,15%	10,27%	8,38%	7,42%	18,77%	18,77%	18,77%	18,77%
Obbl. Euro Hdg Renminbi Cinese	3,92%	-0,63%	2,98%	---	4,04%	4,04%	4,15%	---	5,62%	10,23%	10,23%	---
Obbl. Euro Hdg Usa	5,13%	5,32%	6,90%	16,71%	6,77%	4,36%	3,72%	3,09%	10,28%	10,28%	10,28%	10,28%
Obbl. Euro Hdg Usa Corporate High Yield	2,68%	6,01%	19,39%	39,80%	14,37%	8,87%	7,28%	6,40%	20,57%	20,57%	20,57%	20,57%
Obbl. Europa - Corporate e Governativi	2,19%	5,72%	7,03%	34,82%	6,09%	3,75%	3,30%	3,51%	7,70%	7,70%	7,70%	7,70%
Obbl. Europa - Corporate e Governativi High Yield	2,58%	7,52%	19,47%	52,84%	15,39%	9,17%	7,50%	7,20%	20,17%	20,17%	20,17%	20,17%
Obbl. Europa (Emergenti)	-4,05%	-2,32%	0,23%	10,91%	8,77%	6,29%	5,51%	5,90%	10,39%	10,39%	11,92%	12,09%
Obbl. Franco Svizzero	0,33%	7,36%	0,25%	24,77%	7,12%	5,97%	5,44%	7,41%	7,80%	7,80%	12,28%	19,83%
Obbl. Globali - Corporate	-1,21%	10,79%	13,64%	58,11%	10,50%	7,06%	6,07%	7,18%	12,82%	12,82%	12,82%	12,82%
Obbl. Globali - Corporate e Governativi High Yield	-2,98%	6,47%	12,41%	38,50%	13,82%	8,63%	7,40%	7,29%	19,70%	19,70%	19,70%	19,70%
Obbl. Globali - Corporate e Governativi Investment Grade	-0,54%	6,15%	3,97%	30,50%	6,79%	4,51%	3,98%	5,41%	8,29%	8,29%	8,46%	10,14%
Obbl. Globali - Corporate e Governativi USD Hdg	-3,19%	8,70%	6,88%	51,64%	9,35%	6,84%	6,36%	8,24%	11,18%	11,18%	14,25%	14,25%
Obbl. Globali - Corporate High Yield	-4,28%	6,74%	14,51%	51,57%	14,90%	9,62%	8,18%	7,95%	22,56%	22,56%	22,56%	22,56%

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Statistiche

Principali caratteristiche di rendimento e rischio degli indici di categoria

...segue

Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Obbl. Globali - Governativi	-1,25%	5,80%	5,29%	27,08%	5,98%	4,19%	3,87%	5,27%	8,68%	8,68%	8,68%	8,70%
Obbl. Globali - Inflation Linked	0,00%	6,60%	6,11%	35,39%	5,68%	4,54%	4,41%	7,08%	9,24%	9,24%	11,26%	12,31%
Obbl. Globali (Emergenti) - Corporate	-2,09%	7,44%	13,70%	46,88%	16,21%	9,99%	8,25%	7,54%	19,19%	19,19%	19,19%	19,19%
Obbl. Globali (Emergenti) - Corporate e Governativi	-3,53%	1,63%	9,84%	26,95%	15,71%	9,90%	8,28%	8,08%	20,06%	20,06%	20,06%	20,06%
Obbl. Globali (Emergenti) - Corporate e Governativi (B-M Term.)	-3,67%	3,78%	8,26%	42,35%	13,18%	8,41%	7,15%	7,12%	14,90%	14,90%	14,90%	14,90%
Obbl. Globali (Emergenti) - Governativi	-4,43%	1,66%	9,19%	22,48%	14,88%	9,62%	8,07%	8,14%	19,43%	19,43%	19,43%	19,43%
Obbl. Globali (Emergenti) - Valute Locali	-5,11%	-0,63%	9,92%	2,64%	13,48%	9,87%	8,75%	9,17%	18,12%	18,12%	18,12%	22,16%
Obbl. Renminbi Cinese	-0,13%	4,24%	1,27%	---	7,67%	5,89%	5,28%	---	8,12%	8,12%	8,12%	---
Obbl. Sett. - Finanza (Globale)	5,06%	14,54%	24,98%	---	16,08%	9,76%	8,02%	---	21,59%	21,59%	21,59%	---
Obbl. Sgd Hdg	-5,40%	1,33%	8,54%	---	13,47%	8,43%	7,36%	---	19,49%	19,49%	19,49%	---
Obbl. Sterlina - Corporate e Governativi	4,56%	17,02%	8,70%	74,11%	11,56%	7,79%	8,55%	8,88%	17,91%	17,91%	17,91%	17,91%
Obbl. Sterlina - Governativi	2,84%	11,78%	5,09%	57,15%	8,72%	6,66%	8,23%	8,91%	15,61%	15,61%	15,61%	15,61%
Obbl. Target Date	-0,01%	1,72%	3,37%	23,86%	7,94%	4,77%	3,81%	3,73%	10,13%	10,13%	10,13%	10,13%
Obbl. Tematici - Euro Corporate Socialmente Responsabili	2,18%	5,70%	11,47%	34,11%	8,09%	4,96%	4,21%	4,07%	8,82%	8,93%	8,93%	8,93%
Obbl. USA - Asset e Mortgage Backed	-7,14%	1,32%	-2,28%	30,02%	13,68%	8,99%	7,79%	8,64%	15,37%	15,37%	15,37%	15,37%
Obbl. USA - Corporate	0,24%	13,54%	14,19%	53,70%	10,35%	7,46%	6,35%	6,39%	12,66%	12,66%	12,97%	12,97%
Obbl. USA - Corporate e Governativi	-2,14%	8,36%	2,58%	39,63%	8,05%	6,44%	5,96%	8,02%	8,13%	8,13%	15,59%	17,04%
Obbl. USA - Corporate e Governativi (B-M Term.)	-5,35%	3,70%	-3,99%	20,96%	7,36%	6,11%	5,87%	7,47%	9,85%	9,85%	15,84%	15,84%
Obbl. USA - Corporate High Yield	-4,32%	8,45%	16,39%	56,23%	11,92%	8,34%	7,58%	8,02%	19,82%	19,82%	19,82%	19,82%
Obbl. USA - Governativi	-3,02%	4,40%	-5,47%	22,47%	7,15%	6,37%	6,04%	8,42%	11,15%	11,15%	17,63%	20,21%
Obbl. USA - Governativi (B-M Term.)	-7,00%	1,08%	-8,40%	14,89%	7,12%	6,21%	6,04%	7,40%	11,57%	11,57%	16,88%	16,89%
Obbl. USA - Governativi (M-L Term.)	-2,01%	6,07%	-2,57%	31,80%	8,46%	6,88%	6,42%	8,56%	12,24%	12,24%	16,75%	17,94%
Obbl. Yen Giapponese	-4,84%	-0,33%	-3,65%	-7,83%	6,84%	6,89%	8,48%	10,79%	10,38%	12,24%	22,03%	31,82%
Ritorno Assoluto - Arbitrage Strategy	-1,09%	-1,83%	-2,00%	-1,83%	8,27%	4,86%	3,89%	3,23%	15,81%	16,44%	16,84%	18,05%
Ritorno Assoluto - Global Macro	0,98%	-2,30%	-8,68%	-4,74%	4,56%	3,26%	2,90%	3,06%	7,29%	8,75%	14,57%	20,56%
Ritorno Assoluto - Long Short Strategy	1,52%	-0,28%	-0,92%	16,52%	5,44%	3,99%	3,77%	3,93%	9,99%	10,75%	10,75%	13,68%
Ritorno Assoluto - Market Neutral	-5,71%	-12,86%	-13,69%	-13,25%	1,69%	1,58%	1,57%	1,83%	5,98%	13,41%	13,70%	14,89%
Ritorno Assoluto - Materie Prime	-6,11%	-5,54%	7,49%	-37,54%	16,33%	11,71%	10,84%	10,71%	25,61%	28,00%	28,00%	52,46%
Ritorno Assoluto - Multi-strategy	-0,29%	-0,65%	0,08%	8,26%	7,41%	4,75%	4,01%	3,85%	11,93%	11,93%	12,32%	14,35%

continua...

Statistiche

Principali caratteristiche di rendimento e rischio degli indici di categoria

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Categoria	Rendimento				Volatilità				Massimo Draw Down			
	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y	2020	3Y	5Y	10Y
Ritorno Assoluto - Tassi e Valute	0,87%	1,02%	-2,13%	4,29%	5,62%	4,13%	3,60%	3,79%	8,39%	8,39%	10,66%	12,43%
Ritorno Assoluto (Alta Volatilità)	2,31%	6,81%	13,23%	17,85%	14,85%	9,99%	8,36%	7,54%	22,20%	22,20%	22,20%	22,20%
Ritorno Assoluto (Bassa Volatilità)	-1,01%	-3,14%	-2,52%	4,53%	5,39%	3,54%	3,00%	2,87%	7,96%	9,78%	9,78%	12,52%
Ritorno Assoluto (Media Volatilità)	-1,32%	-1,16%	2,12%	9,20%	9,86%	6,38%	5,28%	4,73%	15,63%	15,63%	15,63%	16,63%
Ritorno Assoluto Altre Valute	-3,76%	---	---	---	6,53%	---	---	---	11,01%	---	---	---
Ritorno Assoluto ESG (Media Volatilità)	8,93%	8,72%	11,25%	---	4,98%	3,38%	2,76%	---	6,63%	6,63%	6,63%	---
Ritorno Assoluto Europa	-0,88%	-1,28%	8,66%	37,07%	14,41%	9,57%	8,14%	6,40%	21,46%	21,47%	21,47%	21,47%
Ritorno Assoluto Mercati Emergenti	2,46%	2,64%	17,80%	18,50%	12,02%	9,23%	8,19%	9,14%	16,68%	16,75%	17,23%	23,76%
Ritorno Assoluto Obbl.	-0,92%	3,22%	3,31%	17,90%	8,11%	4,94%	4,21%	4,29%	10,82%	10,82%	10,82%	10,82%
Ritorno Assoluto Obbl. (euro)	2,13%	2,19%	5,74%	10,09%	8,84%	5,39%	4,41%	3,53%	11,18%	11,18%	11,18%	11,18%
Ritorno Assoluto Real Return	-0,28%	10,24%	4,99%	17,13%	14,05%	8,70%	7,12%	6,47%	22,43%	22,43%	22,43%	22,43%
Ritorno Assoluto Target Data	0,09%	0,31%	3,20%	19,17%	8,55%	5,04%	4,05%	5,15%	13,11%	13,11%	13,11%	13,28%